



CREDIT **ASSESS**



**DELIVERS THE CONSUMERS
ONLINE CREDIT SCORE,
DIGITAL CREDIT REPORT
& BANK STATEMENTS
IN MINUTES!**

The 1st B2B white labelled solution supplying the consumers online credit score, full digital Equifax report and bank statements straight to the mortgage adviser's desktop. Credit Assess provides the information the lender sees before they see it!

Tel: 01932 548 888

www.Click2Check.com

**NO
FACE-TO-FACE
REQUIRED!**



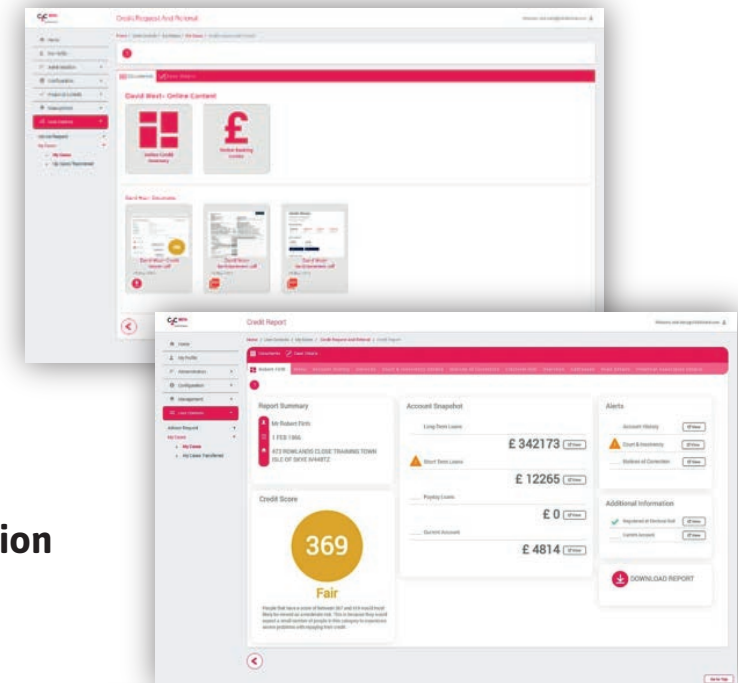
CLICK2CHECK

INTRODUCTION

The Click2Check Credit Assess Service was designed based upon extensive experience in developing solutions for the financial services sector. Credit Assess is designed for mortgage advisers responsible for providing regulated advice, the simple online tool empowers the consumer whilst delivering important information to the mortgage adviser's desktop. Speed of delivery makes the output from Credit Assess available to end users within minutes. Credit Assess will allow advisory organisations the ability to pre-qualify applicants prior to commencing a formal advisory process. This will enhance outcomes when reviewing the most appropriate mortgage or loan option available.

BENEFITS SUMMARY

- **Consumer online credit score and digital reports in minutes**
- **Open Banking – bank statements in minutes**
- **Accuracy of information**
- **100% online solution - no face-to-face required**
- **Easy user interface for the mortgage adviser and their clients**
- **Pre-qualifies applicants at the time of advice and prior to application**
- **No visible credit footprint recorded on the credit file**
- **Creates Confidence with clients and prospects**



CONSUMER ONLINE CREDIT SCORE, FULL DIGITAL EQUIFAX REPORT AND BANK STATEMENTS **IN MINUTES**



1 Client requires financial advice

2 Mortgage adviser sends their client a link via email

3 Client simply clicks the link to authorise the check

4 The mortgage adviser and the client receive an online credit score, credit report and bank statements!



Pre-qualify your client without the fuss of waiting for the information to be sent!

FULL BENEFITS



- **100% online solution** - no face-to-face required
 - **Consumer online credit score and digital reports in minutes**
 - **Open Banking** - delivery allows consumers bank account information to be accessed and reported upon.
 - **No visible credit footprint recorded on the credit file**
 - **100% secure** for the consumer and the mortgage advisory company
 - **Speed of delivery** makes the output from Credit Assess available to end users within minutes
 - **Easy to view** and navigate digital credit report with the traditional pdf download.
 - **Secure portal** allowing transfer of leads and existing cases with all documentation internally and externally.
 - **Integration** to 3rd party legacy system. I.e. CRM and POS
 - **Consumers Portal** allowing your client access to the information you see
 - **White-labelled** to your brand
 - **Pre-qualifies applicants** prior to a formal advisory process commencing
 - **Complements search engine solutions** where pre-qualification of a consumer would add to the search engine result and proposition value
 - **Enhances sales and advisory processes** creating significant time and cost savings when dealing with customers
 - **Assesses a consumer's risk** profile prior to submitting to the lender of choice.
 - **Creates confidence** with prospective consumers increasing enquiry and take up levels
 - **Provides real-time decisioning functionality** allowing web based advisory organisations to respond quickly to enquiries enhancing conversion rates
 - **Applicable to a wide range of advisory markets** where customers are considering raising finance
 - **Scalable across numerous markets,** allowing organisations to innovate and expand their own commercial activities
 - **Simple pdf reports**
 - **Future developments**
 - Both Credit data and the Open Banking delivery aggregated into a consolidated report
 - The ability to add information to the brokers affordability assessment for the consumer
- Credit Assess is mobile device friendly**

CREDIT ASSESS FROM CLICK2CHECK



To find out more information, speak to us, or arrange a demonstration, please click the buttons below.



Talk to us



View website



Arrange a demo

www.Click2Check.com

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FCA No: FRN 775100. Credit Assess is developed and supplied by Click2Check Ltd

OUR PARTNERS



AccountScore



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